

SAMPLE CO.

MANAGEMENT COMMITTEE MEETING

Agenda for Meeting in New York on: March 26th, 2001 at 9:00 a.m.

Participants:

Jim J. Alpha	ABC Trust Co.
William L. Bravo	Large Co.
Deborah Charlie	Litigator Maximus – via voice conference
Frank Delta & Mark Echo	Sample Co.

AGENDA / DISCUSSION ITEMS:

1. Current Market Conditions

- Industry Analysis

2. Financial Performance

- Sales History
- Financials

3. Alternative Strategy: (1) Shutdown Operations

- Target date – April 1
- Financial projection
- Grant - \$X,XX0,000 loss to XYZ Company
- Estimate of Net Realizable Value

4. Alternative Strategy: (2) Fund Losses

- Financial Projection
- Schedule for contributions

5. Alternative Strategy: (3) Negotiate Cash Settlement / Go-Forward Agreement with XYZ

- Financial Projections:
 - ✓ Break-even EBITDA
 - ✓ Break-even EBITDA + interest
 - ✓ Break-even EBITDA + interest + principal
- Settlement Funds - \$X,XX0,000 & Projected use